

SCHEDULE A

SUMMARY SHEET

In re:	)	Fees Previously Requested	\$227,901.25	<u>NAME OF APPLICANT</u>
USA Commercial Mortgage Company 06-10725 – Lead Case	) Chapter 11	Fees Previously Awarded	\$227,901.25	Lewis and Roca LLP
USA Capital Realty Advisors, LLC 06-10726	) (Jointly Administered)	Expenses Previously Requested	\$40,900.51	<u>ROLE IN THE CASE</u>
USA Capital Diversified Trust Deed Fund, LLC 06-10727	) Affecting:) " All Cases) or Only:) X USA Commercial) Mortgage Company) " USA Capital Realty	Expenses Previously Awarded	\$40,900.51	Attorneys for Official Committee of Unsecured Creditors for USA Commercial Mortgage Company
USA Capital First Trust Deed Fund, LLC 06-10728	) Advisors, LLC) " USA Capital) Diversified Trust Deed	Retainer Paid	\$0	<u>CURRENT APPLICATION</u>
USA Securities, LLC 06-10729	) Fund, LLC) " USA Capital First Trust Debtors) Deed Fund, LLC	Draws on Retainer Replenishment of Retainer Remaining Retainer	\$0 \$0 \$0	Fees Requested: \$980,259.00 Expenses Requested: \$80,326.22
))			

FEE APPLICATION FOR PERIOD FROM AUGUST 1, 2006 THROUGH MARCH 12, 2007**ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.**

PARTNERS	YEAR	HOURS	TOTAL
	ADMITTED	BILLED	FOR
	TO PRACTICE	CURRENT	APPLICATION
Susan M. Freeman	1975	1.0	\$0
Susan M. Freeman	1975	674.0	\$510
Robert H. McKirgan	1987	9.8	\$425
David E. Manch	1984	1.6	\$405
Thomas J. Morgan	1990	18.7	\$400
Lawrence A. Kasten	2000	0.4	\$390
Rob Charles	1982	2.2	\$0

ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.

	YEAR ADMITTED TO PRACTICE	HOURS BILLED CURRENT	TOTAL FOR APPLICATION
Rob Charles	1982	977.8	\$385 \$376,453.00
Jim Belanger	1987	10.0	\$385 \$3,850.00
J. Henk Taylor	1995	30.4	\$355 \$10,792.00
Brenden J. Griffin	1996	13.5	\$340 \$4,590.00
John C. Hinderaker	1997	79.7	\$340 \$27,098.00
			0
ASSOCIATES			0
Scott K. Brown	2001	138.0	\$320 \$44,160.00
Lisa Wong Lackland	2006	1.4	\$305 \$427.00
Erin O. Simpson	2002	140.4	\$295 \$41,418.00
Abran E. Vigil	2000	1.9	\$260 \$494.00
Darren T. Brenner	2004	3.6	\$255 \$918.00
R. Michael Blakley	2006	47.4	\$230 \$10,902.00
Marvin C. Ruth	2005	109.2	\$200 \$21,840.00
John Murphy	2006	1.6	\$200 \$320.00
Patrick W. Mause	Admission pending	48.1	\$200 \$9,620.00
PARALEGALS			
Marilyn Schoenike	N/A	40.9	\$0 \$0
Marilyn Schoenike	N/A	320.0	\$180 \$57,600.00
Natalie W. Tanner	N/A	1.5	\$160 \$240.00
Carlene Arnold	N/A	0.2	\$170 \$34.00
Suzette M. Meskell	N/A	17.8	\$0 \$0
Suzette M. Meskell	N/A	24.3	\$145 \$3,523.50
Kim Cady	N/A	1.3	\$140 \$182.00
Cyndee D. Clancy	N/A	0.8	\$195 \$156.00
LIBRARY			
Sharon Bundy	N/A	2.9	\$110 \$319.00

**ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL
MORTGAGE COMPANY.**

	YEAR ADMITTED TO PRACTICE	HOURS BILLED CURRENT	TOTAL FOR APPLICATION
LITIGATION ASSISTANTS			
Jeff A. Siatta	N/A	1.2	\$145 \$174.00
PROJECT CLERKS			
Christopher Jordan	N/A	21.3	\$0 \$0
Christopher Jordan	N/A	133.6	\$55 \$7,348.00
Melissa Linarez	N/A	14.0	\$55 \$770.00
Kelly R. Francis	N/A	15.3	\$55 \$841.50
TOTAL ALL TIMEKEEPERS		2,905.8	\$980,259.00
BLENDED HOURLY RATE ALL PROFESSIONALS = \$393.42			